

MEMO# 26404

August 21, 2012

Mark Your Calendar - November 1 Equity Markets Advisory Committee Meeting

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TO: EQUITY MARKETS ADVISORY COMMITTEE No. 19-12 RE: MARK YOUR CALENDAR - NOVEMBER 1 EQUITY MARKETS ADVISORY COMMITTEE MEETING

In conjunction with ICI's Capital Markets Conference to be held on November 2, 2012 in New York, the next meeting of the Equity Markets Advisory Committee has been scheduled for Thursday, November 1, 2012. The meeting will take place at the New York Marriott Downtown, 85 West Street, New York, New York. The meeting will begin at 11:30 a.m. Eastern. A draft meeting agenda will be distributed shortly.

Given the number of significant issues currently being examined relating to trading and market structure reform, please make every effort to send a representative from your firm to the meeting. We anticipate that the meeting will conclude no later than 3:30 p.m.

To register, please visit our registration site at www.ici.org/reg/equity. In addition, please provide on the form any items that you would like to discuss at the meeting. For information about the November 2 Capital Markets Conference, please visit our website at http://www.ici.org/events/upcoming/conf_12_capital.

We look forward to seeing you on November 1.

Ari Burstein
Senior Counsel - Securities Regulation